

ILWU-PMA Pension Plan
ILWU-PMA Welfare Plan

ILWU-PMA Watchmen Pension Plan

State of California Withholding Certificate for Pension

Please choose ONLY ONE (1) option:

Option A – EXEMPT (Do not complete option B or C):

- I elect **not** to have income tax withheld from my pension.
If you elect not to have tax withheld, you should be aware that your pension benefits are taxable income. You may be subject to penalties under the estimated tax payment rules if your payments of estimated tax and withholding, if any, are not adequate.

Option B - State Tax Election (Do not complete option A or C):

- I want my withholding from each pension payment to be calculated using the filing status and number of allowances shown below:

Filing Status:

- Single (or married with 2 or more incomes)
 Married (one income)
 Head of Household

Number of allowances _____

Optional:

Additional amount to be withheld \$ _____

Option C – Fixed Amount (Do not complete option A or B):

- I want this amount withheld from each pension payment:

Fixed amount to be withheld \$ _____

Signature

Date

Please print name

Local/Registration #

Telephone #

Email Address

RETURN FORM TO:
ILWU-PMA Benefit Plans
1188 Franklin Street, Suite 101
San Francisco, CA 94109

Fax: (415) 749-1321
Email: pension@benefitplans.org